

29 June 2023

Global Auto Holdings Limited
27 Old Gloucester Street
London
United Kingdom
WC1N 3AX

To whom it may concern,

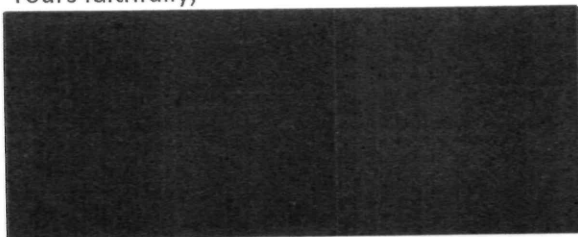
Recommended cash offer for Lookers PLC ("Lookers") by Global Auto Holdings Limited (the "Offer")

We refer to the scheme document that is to be published by Lookers on or around 29 June 2023 in connection with the Offer (the "**Scheme Document**").

We hereby consent to the publication of the Scheme Document with the inclusion therein of the references to our name in the form and context in which they appear in the Scheme Document.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



Authorised signatory
For and on behalf of Jefferies International Limited

Philip Noblet, Head of UK & Ireland Investment Banking