

Jefferies

Jefferies International Limited

100 Bishopsgate
London EC2N 4JL
tel +44 (0) 20 7029 8000
Jefferies.com

20 June 2023

Global Auto Holdings Limited
27 Old Gloucester Street
London
WC1N 3AX
United Kingdom

Dear Sir/Madam,

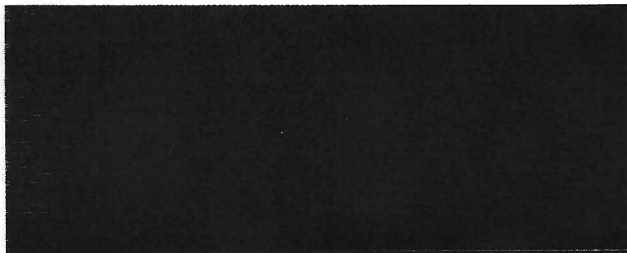
Recommended cash offer for Lookers PLC by Global Auto Holdings Limited (the “Acquisition”)

We refer to the announcement pursuant to Rule 2.7 of the City Code on Takeovers and Mergers to be issued on or around 20 June 2023 in connection with the Acquisition (the “**Rule 2.7 Announcement**”).

We hereby consent to the publication of the Rule 2.7 Announcement with the inclusion therein of the references to our name in the form and context in which they appear in the Rule 2.7 Announcement.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



For and on behalf of Jefferies International Limited

