

The Directors  
Lookers plc  
Lookers House  
3 Etchells Road  
West Timperley  
Altrincham  
United Kingdom WA14 5XS

The Directors  
Global Auto Holdings Limited  
27 Old Gloucester Street  
London  
United Kingdom WC1N 3AX

28 June 2023

Dear Sirs / Madam

**Recommended offer for Lookers plc by Global Auto Holdings Limited to be effected by way of a Scheme of Arrangement under Part 26 of the Companies Act 2006 (the "Scheme")**

We refer to the letters to be issued to the holders of options and awards granted by Lookers plc pursuant to the following share incentive schemes:

- Lookers plc Long-Term Incentive Plan; and
- Lookers plc Savings-Related Share Option Scheme,

containing details of the proposals to such holders under Rule 15 of the City Code on Takeovers and Mergers in connection with the Scheme (the "**Letters**").

Numis Securities Limited hereby gives its consent to the inclusion in the Letters of references to its name in the form and context in which they appear.

Yours sincerely



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Stuart Dickson  
**Authorised Signatory for  
Numis Securities Limited**