

Strictly Private and Confidential

Lookers plc
Lookers House,
3 Etchells Road,
West Timperley,
Altrincham,
WA14 5XS,
England

28 June 2023

Dear Directors,

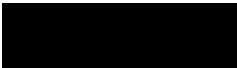
Offer for the entire issued and to be issued share capital of Lookers plc by Global Auto Holdings Limited (the "Offer")

We refer to the scheme document to be issued on or around the date of this letter in relation to the Offer (the "Scheme Document").

We hereby consent to the publication of the Scheme Document with the inclusion therein of the references to ourselves in the form and context in which they appear.

Yours faithfully

For and on behalf of Numis Securities Limited



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Stuart Dickson
Authorised Signatory
Managing Director, Investment Banking