

Strictly Private and Confidential

Lookers plc
Lookers House,
3 Etchells Road,
West Timperley,
Altrincham,
WA14 5XS,
England

20 June 2023

Dear Directors,

**Offer for the entire issued and to be issued share capital of Lookers plc (the "Company")
by Global Auto Holdings Limited (the "Offer")**

We refer to the announcement pursuant to Rule 2.7 of the City Code on Takeovers and Mergers to be issued on or around the date of this letter in relation to the Offer (the "Announcement").

We hereby consent to the publication of the Announcement in the form attached with the inclusion therein of the references to ourselves in the form and context in which they appear.

Yours faithfully

For and on behalf of Numis Securities Limited

