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The Directors
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United Kingdom WA14 5XS

The Directors
Global Auto Holdings Limited
(registered number 14556684)
27 Old Gloucester Street
London
United Kingdom WC1N 3AX

29 June 2023

Dear Sirs / Madam

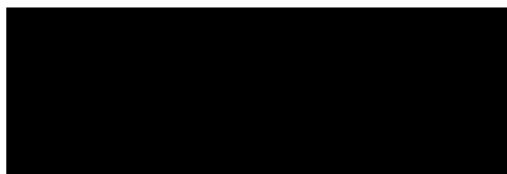
Recommended offer for Lookers plc by Global Auto Holdings Limited to be effected by way of a Scheme of Arrangement under Part 26 of the Companies Act 2006 ("Scheme")

We refer to the letters listed below which contain details of the proposals made in connection with the Scheme (**Letters**) to the holders of options and awards granted by Lookers plc pursuant to the following share incentive schemes:

- Letter to holders of share awards to acquire shares in Lookers plc granted pursuant to the Lookers plc Long-Term Incentive Plan; and
- Letter to holders of share options to acquire shares in Lookers plc granted pursuant to the Lookers plc Savings-Related Share Option Scheme.

Peel Hunt LLP hereby gives its consent to the inclusion in the Letters of references to its name in the form and context in which they appear.

Yours sincerely



Michael Nicholson, Head of M&A

**Authorised Signatory for
Peel Hunt LLP**