

# PEEL HUNT

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## Strictly Private and Confidential

For the attention of:

The Board of Directors  
Lookers plc  
3 Etchells Road  
West Timperley  
Altrincham  
United Kingdom  
WA14 5XS

29 June 2023

Dear Sirs/Madams

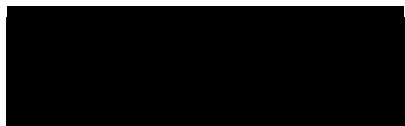
### **RECOMMENDED CASH OFFER FOR LOOKERS PLC ("LOOKERS") BY BIDCO HOLDINGS LIMITED ("BIDCO")**

We refer to the scheme document to be sent to shareholders of Lookers plc in connection with the recommended cash offer by Bidco for the entire issued and to be issued share capital of Lookers plc dated on or around the date of this letter (the "Scheme Document").

We hereby consent to the issue of the Scheme Document with the inclusion therein of our name and references to ourselves, in each case in the form and context in which they appear.

This letter is for your information only and should not be relied upon by any other person.

Yours sincerely



**Michael Nicholson**

For and on behalf of Peel Hunt LLP