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Strictly Private and Confidential

For the attention of:

The Board of Directors
Lookers plc
3 Etchells Road
West Timperley
Altrincham
United Kingdom
WA14 5XS

20 June 2023

Dear Sirs/Madams

RECOMMENDED CASH OFFER FOR LOOKERS PLC ("LOOKERS") BY GLOBAL AUTO HOLDINGS LIMITED ("BIDCO")

We refer to the Rule 2.7 announcement pursuant to The City Code of Takeovers and Mergers in relation to the recommended cash offer by Bidco for the entire issued and to be issued share capital of Lookers dated on or around the date of this letter (the "Rule 2.7 Announcement").

We hereby consent to the issue of the Rule 2.7 Announcement with the inclusion therein of our name and references to ourselves, in each case in the form and context in which they appear.

This letter is for your information only and should not be relied upon by any other person.

Yours sincerely



For and on behalf of Peel Hunt LLP