

27 July 2023

Global Auto Holdings Limited
27 Old Gloucester Street
London
WC1N 3AX
United Kingdom

To whom it may concern,

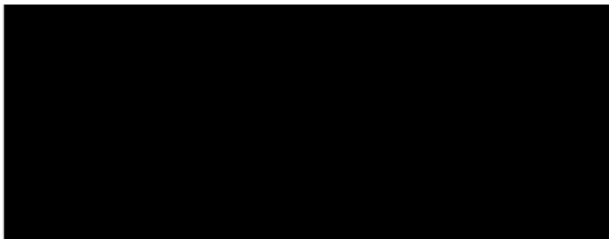
Recommended increased cash offer (the "Increased Offer") and switch to a takeover offer (the "Takeover Offer") for Lookers PLC by Global Auto Holdings Limited

We refer to the announcement that is to be published on or around 27 July 2023 in connection with the Increased Offer and the Takeover Offer (the "**Announcement**").

We hereby consent to the publication of the Announcement with the inclusion therein of the references to our name in the form and context in which they appear in the Announcement.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



Authorised signatory
For and on behalf of Jefferies International Limited

Philip Noblet, Head of UK & Ireland Investment Banking