

***Strictly Private and Confidential***

Lookers plc  
Lookers House,  
3 Etchells Road,  
West Timperley,  
Altrincham,  
WA14 5XS,  
England

27 July 2023

Dear Directors,

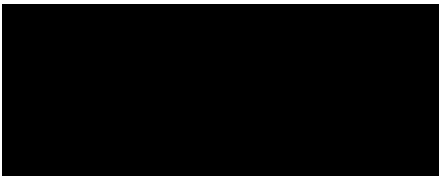
**Offer for the entire issued and to be issued share capital of Lookers plc by Global Auto Holdings Limited (the "Offer")**

We refer to the increased offer announcement to be issued on or around the date of this letter in relation to the Offer (the "Announcement").

We hereby consent to the publication of the Announcement with the inclusion therein of the references to ourselves in the form and context in which they appear.

Yours faithfully

For and on behalf of Numis Securities Limited



Managing Director, Investment Banking