

The Directors
Lookers plc
Lookers House
3 Etchells Road
West Timperley
Altrincham
United Kingdom WA14 5XS

The Directors
Global Auto Holdings Limited
27 Old Gloucester Street
London
United Kingdom WC1N 3AX

12 August 2023

Dear Sirs / Madam

Recommended offer for Lookers plc by Global Auto Holdings Limited to be effected by way of a Scheme of Arrangement under Part 26 of the Companies Act 2006 (the "Scheme")

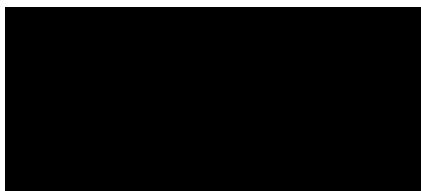
We refer to the letters to be issued to the holders of options and awards granted by Lookers plc pursuant to the following share incentive schemes:

- Lookers plc Long-Term Incentive Plan; and
- Lookers plc Savings-Related Share Option Scheme,

containing details of the proposals to such holders under Rule 15 of the City Code on Takeovers and Mergers in connection with the Scheme (the "**Letters**").

Numis Securities Limited hereby gives its consent to the inclusion in the Letters of references to its name in the form and context in which they appear.

Yours sincerely



**Authorised Signatory for
Numis Securities Limited**